

**ORGANIC
DIRECT
APPLICATION
RAW ROCK
PHOSPHATE**

**DRILL
PROGRAMME**

**Q4 2025 STATUS:
6 DRILL HOLES
COMPLETED**

NEVADA  **ORGANIC PHOSPHATE**

**CSE NOP
OTCQB NOPFF**

JUNE 2026





WHY INVEST IN NOP?

“The scale and stratiform nature of the phosphate beds in the Leach Mountain Range for which Nevada Organic Phosphate has made lease applications is such that they can be rapidly demonstrated as a potential world class long lived supply of organic phosphate worth billions which the market may quickly price into the stock ahead of a buyout by a fertilizer major.”

John Kaiser, Kaiser Watch, January 15, 2026

Independent Third Party External Commentary (Not NI 43 101 Disclosure)

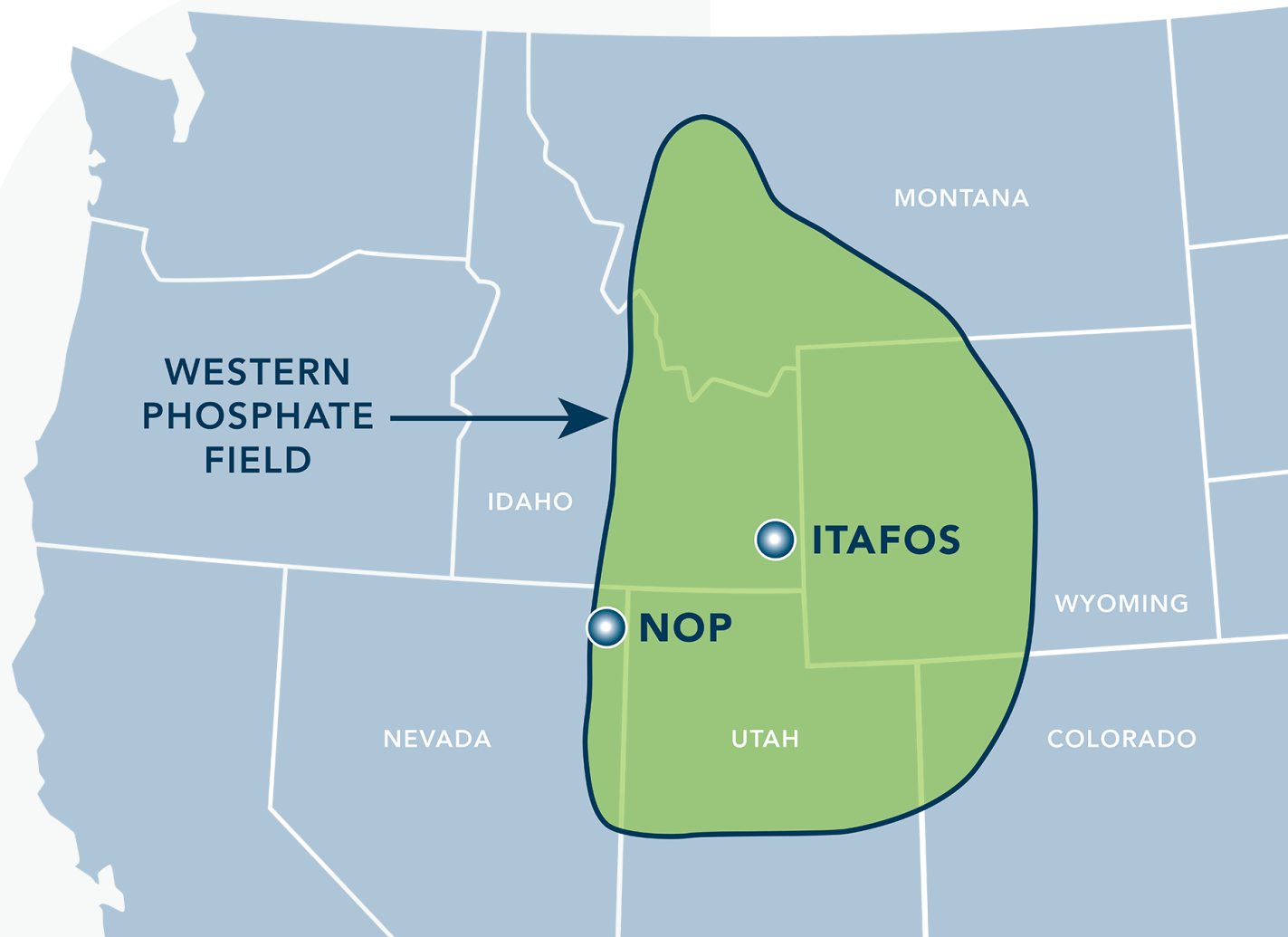
- This statement represents the personal opinion of the commentator and is not endorsed by NOP.
- This commentary is not NI 43 101 compliant technical disclosure and has not been reviewed by a Qualified Person.
- The Company has not defined a mineral resource and no economic analysis has been completed. Potential quantity, grade, and economic outcomes are conceptual in nature.
- This slide contains forward looking information subject to risks and uncertainties; actual results may differ materially.

NOP TRADING HISTORY



Charts by [TradingView](https://tradingview.com)

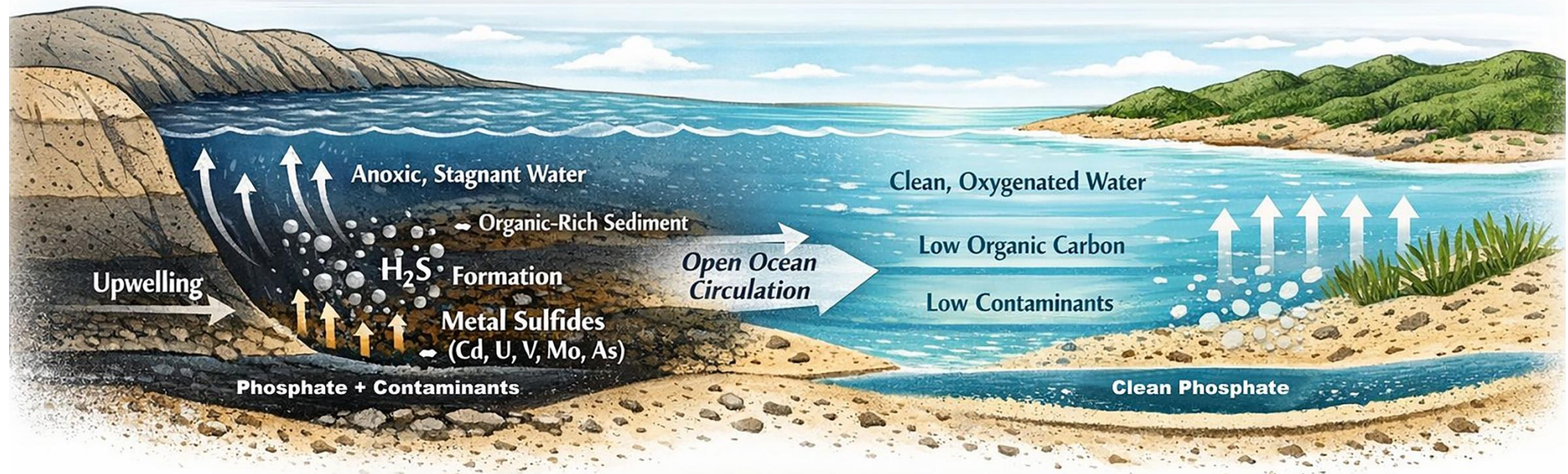
NOP IN THE WESTERN PHOSPHATE FIELD




WHY NOP'S PHOSPHATE IS LOW IN HEAVY METALS


Idaho: Restricted Basin (High Metals)

Nevada: Distal Shelf (NOP) (Low Metals)




 Anoxic, Stagnant Water

 High Organic & H₂S

 Cd, U, V, Mo, As

 Oxygenated Water

 Low Organic & Sulfides

 Very Low Cd, U, V, As ✓

NOP'S PHOSPHATE IN NEVADA IS CLEAN NO HEAVY METALS TAILINGS RESULT

PHOSPHOGYPSOM TAILINGS PILE IN FLORIDA

MURDOCK MOUNTAIN GOOGLE EARTH

LEACH MOUNTAINS PROJECT AREA

MURDOCK MOUNTAIN



— Target phosphate zones identified on the current Nevagro Exploration permit.

New Permit Application Target Zones:

- "South" Permit Application (Permit Application 2)
- "North" Permit Application (Permit Application 3)
- "Far North" Permit Application (Permit Application 4)

MONTELLO

NOP PROPERTIES

- The strike length of the Meade Peak Upper Phosphate Zone is not a primary focus because of the nearly flat-lying nature of the mineralization. Tonnes per Section are more the focus of exploration.
- While strike length has increased from approximately 6.6 km to 26-33.4 kilometres, the Company notes that, due to the flat-lying geometry of the mineralization, tonnes per section remain the more relevant metric for exploration planning.

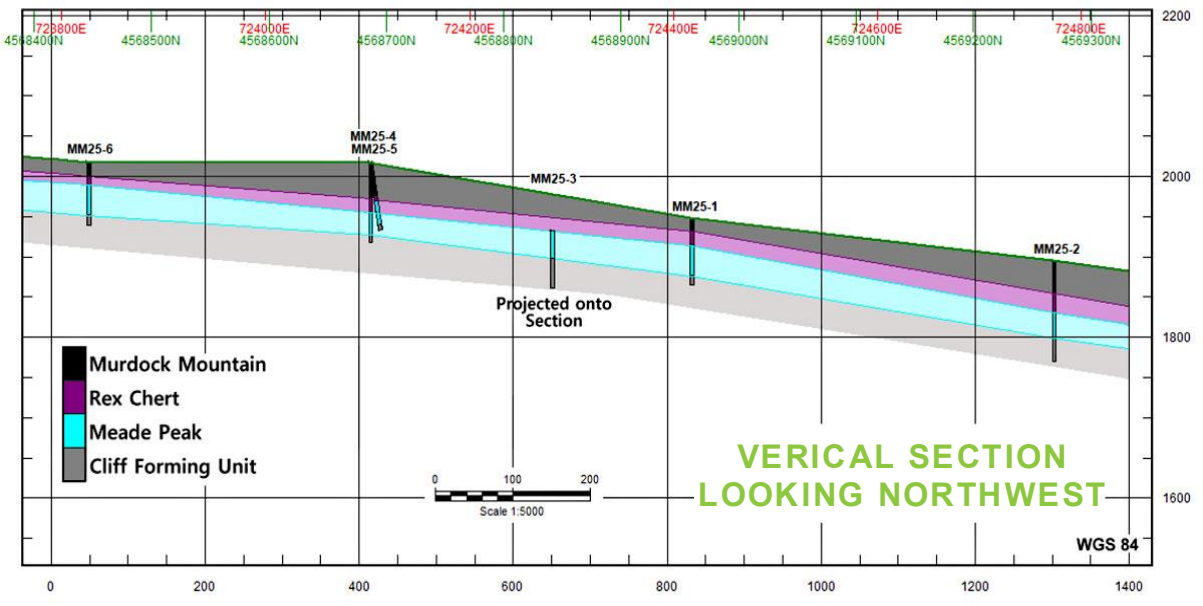
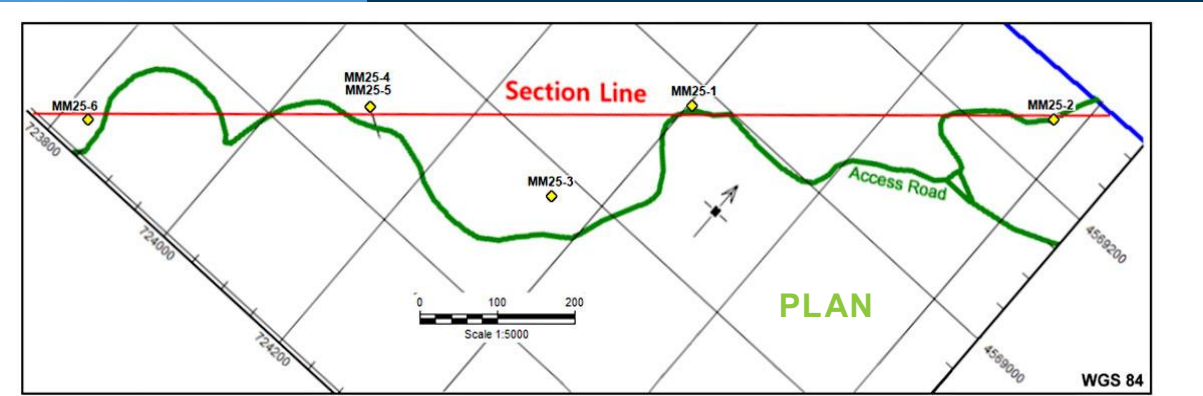
PROPERTY	ZONES	STRIKE (kms)	ET (tonnes)
NEVAGRO	A	6.6	10 – 46
SOUTH	B, C, E	8.7	96
NORTH	F, G	7.3	71
FAR NORTH	H, I	3.8	35
		26+	200+

The Exploration Target (ET) does not constitute, and must not be construed as, a mineral resource or mineral reserve estimate. The potential quantity and grade are conceptual in nature, and there has been insufficient exploration to define a mineral resource. It is uncertain whether further exploration will result in the delineation of a mineral resource.”

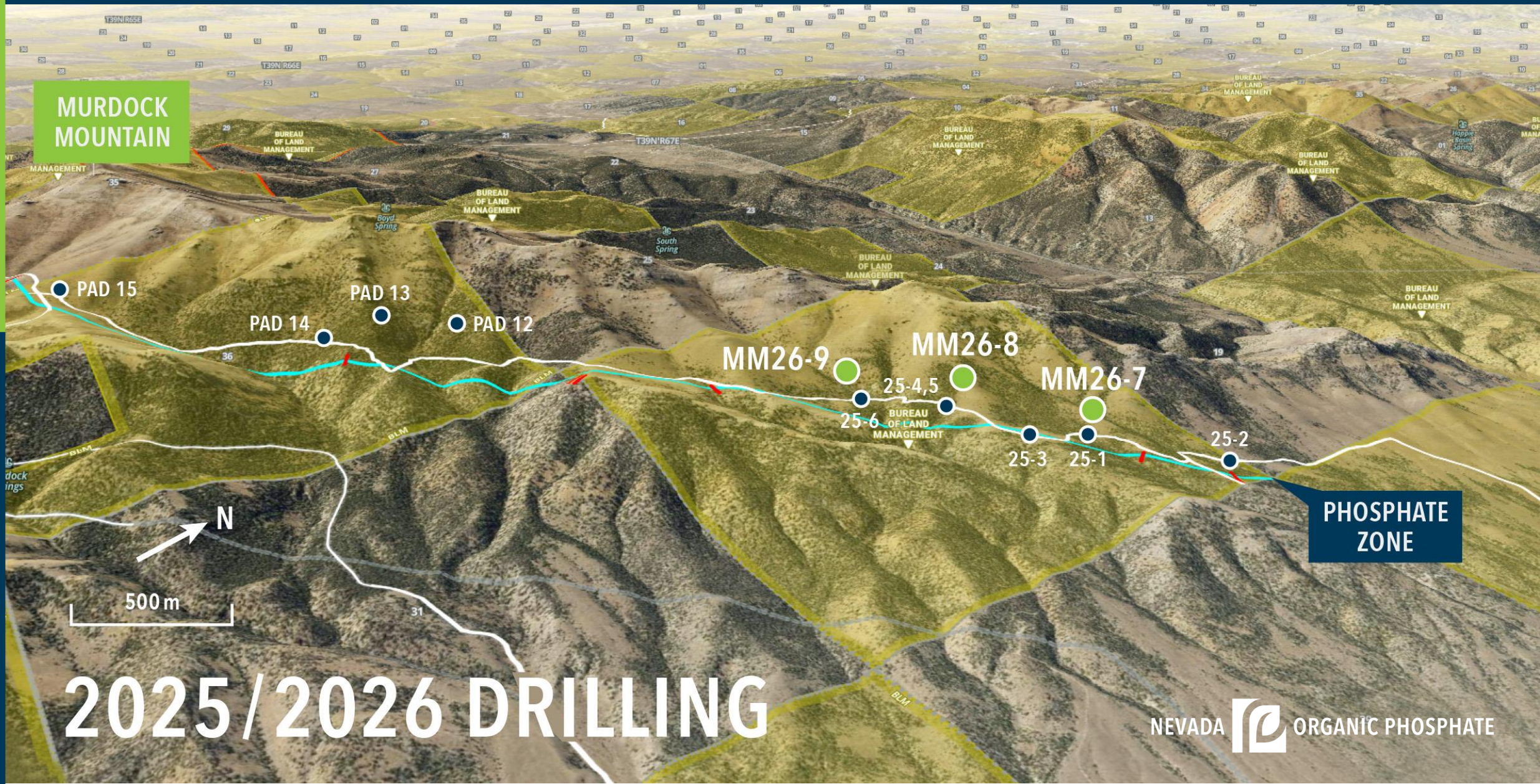
NOP DRILL PLAN



NOP 2026 DRILLING



MURDOCK MOUNTAIN DRILL PROGRAM

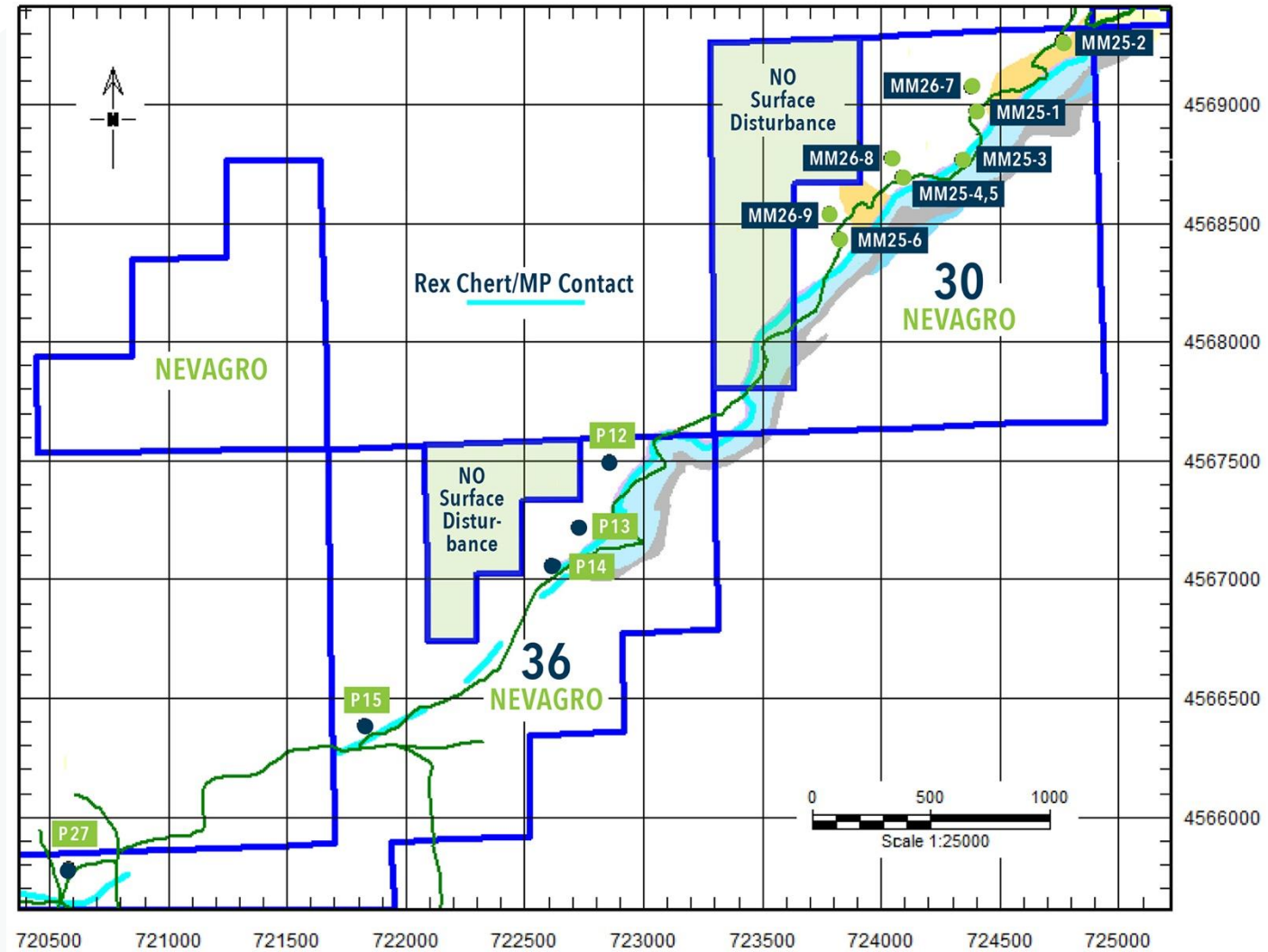


2025/2026 DRILLING

NOP EXPLORATION PERMIT

DRILL HOLE LOCATIONS

PROPOSED DRILL PADS



WHY INVEST IN NOP?

100% Organic Fertilizer, RAW ROCK PHOSPHATE

- Just listed as a US Critical Mineral
 - NO large scale competition in North America
 - NO Contamination to the ground, ground-water, lakes, and rivers
 - NO Processing required other than grinding and bagging
 - Just spread it directly on farmers' fields
 - REGENERATIVE – works with the natural bacteria in the soil with Carbon Capture at the same time
- Murdock Project – ET of 10 to 46 million tonnes of rock phosphate, grade ranging from 3-15% P_2O_5 (ET: This term is used to describe a potential resource before sufficient exploration has been conducted to define it as a formal mineral resource – estimation based on an average thickness of 3.5 meters and a specific gravity of 2.61)
 - NEW Targets – 3 additional target areas have been identified which bring the total ET potential to 200-220 million tonnes of rock phosphate
 - Low capex model – break it up, dig it up, grind it up, bag it up and ship it out!
 - Massive Addressable Market

PROJECT POTENTIAL

NOP Now has 4 BLM Applications – Totaling 7,824 Acres / 12.25 Sq Miles

- The Murdock Property is a nearly flat lying sedimentary rock phosphate exploration target
- Initial 1,813-acre Permit area is believed to host a potential Exploration Target (ET) of 10 to 46 million tonnes ranging in grade from 3-15% P_2O_5 based on an average thickness of 3.5 metres and a specific gravity of 2.6¹
- This geological model and historic data predict our 3 additional applications, totaling 6,011 acres, add up to an additional ET of 200-220 million tonnes of P_2O_5 exploration potential²
- The Murdock Property Permit and new Applications are subject to on-going environmental impact assessments (EIAs) and mitigation strategies guided by the National Environmental Policy Act (NEPA)

1. These ranges are based on previous workers and researchers estimates and have not been verified by NOP according to current 43-101 standards of disclosure

2. The reader is cautioned that the ET potential quantity and grade is conceptual in nature, there has been insufficient exploration to define a mineral resource, and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

NOP MURDOCK MOUNTAIN PROJECT ACCOMPLISHMENTS

Nevagro Exploration Permit

- ● Environmental Assessment (Nepa), **Approved**
- ● Finding Of No Significant Impact (Fonsi), **Issued**
- ● Bond Issued, **Paid**
- ● Exploration Permit, **Approved**
- ● Drill Program, **Started**
- ● **Demonstrated Consistent Predictable Strike**
- ● **Demonstrated Consistent Thickness**
- ● **Demonstrated Consistent P₂O₅ Grade**
- ● **Demonstrated No Heavy Metals, Organic**
- ○ Demonstrate Economic Potential
- ○ Nevagro Lease
- ○ Development Decision/Buyout

New Area Exploration Permits

- ● Prospect New Permit Applications
 - ○ Environmental Assessment (Nepa) Approved
 - ○ Finding Of No Significant Impact (Fonsi) Issued
 - ○ Bond Issued, Paid
 - ○ Exploration Permit, Approved
 - ○ Drill Program, Started
- Planned ○ In Process
- Initiated ● Completed

CAPITALIZATION

Unaudited as at June 6, 2026

Total issued and outstanding common shares	178,923,541
Total options outstanding	14,224,000
Total warrants outstanding	54,150,247
Total issued and outstanding – Diluted	247,297,788

DIRECTORS

Robin Dow HBA, MBA, FCSI BC, Canada CEO & Director

Mr. Dow has an honours BA in Business and an MBA, both from Western, where he also taught Business, and is a Fellow of the Canadian Securities Institute.

In 1976, he joined Burns Fry in Calgary as a retail and institutional broker, as well as doing research. After 12 years he left brokerage, and created Dow Group Inc. – where he has since built an extensive and successful record as a public venture capital entrepreneur.

For over 35 years, Mr. Dow has been responsible for creating over 30 private and public Companies in mining, energy, cannabis/psilocybin, and technology. The resource operations cover four continents, ten countries, four US States, four Canadian Provinces and three Canadian Territories. Mr. Dow has raised close to \$200 million for these companies.

Eric Szustak, CA ON, Canada Director

Mr. Eric Szustak is a Chartered Public Accountant, CA with over 38 years of financial service, business development, marketing, accounting, and CFO experience. Mr. Szustak has worked at both small and large Accounting firms advising mid-sized Businesses. His background includes 14 years with three national brokerage firms Midland Walwyn, Merrill Lynch and BMO Nesbitt Burns in various positions, including private client wealth group, management & securities compliance.

Mr. Szustak holds a B.A. Honors Chartered Accountant Studies and Economics from the University of Waterloo and received his Chartered Accountant designation in 1985. Mr. Szustak is the former President and now Chairman of Board of Quinsam Capital Corporation. Quinsam is a Public merchant bank based in Canada. The merchant banking business encompasses a range of activities including acquisitions, advisory services, lending activities and portfolio investments. His experience in the Public Markets includes being a Director of various Public Companies.

NOP'S TECHNICAL TEAM

Garry K. Smith, P.Geo ON, Canada Director

Mr. Smith has provided exploration management and services to mining companies for over 30 years, and has served as President, VP Exploration, Director, and Consultant to numerous boards. Notable milestones were participating in the discovery of the Hemlo world class gold mine, and co-founding the second junior to list on the TSE. Garry is a registered Professional Geoscientist of Ontario (PGO) and provides Qualified Person consulting on project acquisition, 43-101 technical reporting, resource estimation, general exploration contracting and reporting, computer-based 3D geological modelling and data compilation, and metal ion soil geochemistry.

Paul W. Pitman, B.Sc Geology P.Geo ON, Canada Director

Mr. Pitman is a field hardened veteran with extensive experience in all areas of geological exploration for a number of metals and materials. He has over 55 years' experience as an exploration geologist. Since 1983 he acted as a geological consultant to over 70 clients; providing a full range of services (geological, corporate, and administrative); including being a former Director, Officer (VP or President) of several junior resource companies. Paul is semi-retired but directs his geological expertise as an advisor to several fertilizer companies.

Marco Montecinos NV, USA Project Manager, Murdock Mountain

Marco Montecinos has over 38 years of experience in mineral exploration and business development projects in the Americas-and currently works as Business Development Consultant with several junior exploration companies in the western US. Marco was instrumental in the discovery of the Marlin Deposit in Guatemala and other gold deposits in Nevada, Mexico, and Central America. He is President of Tigren, Inc., a Nevada based Exploration Services Company, which has provided technical services to the mining industry for 28 years.

OFFICERS

Keith Li, CPA, CA ON, Canada CFO

Mr. Li is an experienced Chartered Professional Accountant (CPA, CA) with over 15 years of corporate accounting and finance experience. He specializes in financial reporting advisory, and also provides services in accounting and regulatory compliance, and strategic business consulting to both public and private companies from a wide number of industries including junior mining, merchant banking, health and wellness, and cannabis.

Mr. Li began his career in the public accounting sector as an auditor and had also held a senior-level position at Sears Canada. Mr. Li is the Principal of Blueknight Advisory Services Inc., an advisory firm through which he serves as the CFO of several reporting issuers listed on the TSXV and the CSE. He also holds a Bachelor of Commerce degree from McGill University.

Andrew Brown BC, Canada Corporate Secretary

Mr. Brown serves as the President of Ardent Corporate Services Inc., bringing extensive experience in Corporate Governance, Corporate Secretarial, Corporate Finance, and Business Development. Having held roles as an officer and director for companies listed on both the TSX Venture and Canadian Securities Exchange, he possesses valuable insights into navigating complex regulatory environments.

MURDOCH PROJECT POTENTIAL

THE ADVANTAGES OF MURDOCK MOUNTAIN

Not all phosphate rocks are created equal.

At MURDOCK MOUNTAIN IT'S CLEAN

- Insignificant impurities, well below organic fertilizer certification
- Only 5% of world's application of P_2O_5 is pure enough to be applied as direct application, raw rock phosphate
- No processing required to remove impurities or upgrade rock quality
- Limestone hanging/footwalls are calcite-rich
- P occurs as "francolite", the most reactive crystallite structure of all P_2O_5 minerals

PURITY!



MURDOCK MOUNTAIN P₂O₅ IS A UNIQUE ORGANIC OPTION IN THE U.S. FERTILIZER INDUSTRY

ITAFOS 43-101 States

- Almost all (other) phosphate rock produced in the U.S. is produced by vertically integrated fertilizer and phosphorous producers. For this reason, there are no publicly available commodity price indices for phosphate ore or phosphate rock sold in the southeastern ID region.¹
- Most fertilizers produced are either MAP or DAP, or some like beneficiated product binding P with ammonium to produce a phosphate-ammonium fertilizer. As a result of the chemical reaction, they cannot be certified “ORGANIC”.
- MAP, monoammonium fertilizer, is on average 50% P₂O₅ and 10% nitrogen.
DAP, diammonium fertilizer, world’s most widely used fertilizer, combining 18% nitrogen and 46% P₂O₅.²
- Phosphorus used in the manufacture of fertilizers comes from phosphate rock, which is mined and processed to make phosphoric acid. Phosphoric acid is used in turn to make fertilizer.
- A by-product of this process is phosphogypsum, which is radioactive(1 ton of phosphoric acid produced, 5 tons of radioactive waste).³

1. Source: Golder Associates Inc. (NI 43-101 Technical Report on Itafos Conda and Paris Hills Mineral Projects, Idaho, USA, P.3-3,Itafos July 1, 2019)

2. <https://www.differencebetween.com> 2010-2018

3. Wendy Taheri, Ph.D., August 2012 issue of Acres U.S.A

ORGANIC VS COMMON CHEMICAL P

- Organic rock fertilizers are slow release, matching plant adsorption rates
- Plants only utilize about 10% of applied acidulated P_2O_5 in a growing season
- NOP raw phosphate works by matching the life cycle of plant growth
- Use of natural rock reduces soil toxicity – finely ground, it is spread on the soil surface
- Current chemical P_2O_5 usage is only 10-20% per annual application, thus the excess chemical P_2O_5 creates algal blooms – the result of ground water and surface run-off contamination

Sediment-hosted
Phosphate



THE ELEMENT PLANTS CAN'T LIVE WITHOUT

- Stimulates early growth and root formation
- Necessary for cell division and DNA and RNA formation
- Improves the ability of plants to absorb water and other nutrients
- Stimulates flower blooms and seed development
- Improves plant strength and the ability to tolerate unfavorable environmental conditions
- Aids in photosynthesis and food formation

PHOSPHORUS
IS A
**MACRO
NUTRIENT**



DRILL RESULTS PROVE MURDOCH ORE IS ORGANIC

MEADE PEAK UPPER PHOSPHATIC ZONE									
DDH	Pad	UTME	UTMN	Elev	TD	Dip	Az	P ₂ O ₅ %/m true	P ₂ O ₅ %/ft true
MM25-1	P4	724404	4568973	1949	82.60	-90	0	10.23/4.61	10.23/15.12
MM25-2	P3	724767	4569272	1896	125.73	-90	0	10.70/4.31	10.70/14.14
MM25-3	P7	724344	4568766	1987	71.32	-90	0	11.12/4.23	11.12/13.87
MM25-4	P8	724100	4568690	2018	99.67	-90	0	10.64/3.7	10.64/12.14
MM25-5	P8	724100	4568690	2018	92.96	-65	120	11.01/3.9	11.01/12.79
MM25-6	P9	723830	4568439	2018	78.30	-90	0	11.89/4.44	11.89/14.56
MEADE PEAK LOWER PHOSPHATIC ZONE									
MM25-6	P9	723830	4568439	2018	78.30	-90	0	17.47/3.99	17.47/13.09

Table: (Garry K Smith, P.Geo) reveals Upper Phosphatic Zone P₂O₅ greater than 10% over true thickness greater than 3.5 metres, plus a significant Lower Zone from the Murdoch Mountain 2025 drill program

PROVEN CLEAN

	As	Cd	Co	Hg	Mo	Ni	Pb	Se	Zn
SUIP #25 max allowed for 10% P ₂ O ₅ :	130	100	1,360	10	420	2,500	610	260	4,200
California max allowed for 10% P ₂ O ₅ :	20	40					200		
Murdock Mountain Weighted Average:	9.2	3.1	2.3	0.21	8.45	82.2	4.7	13	244

All Values in ppm

Table: (Garry K Smith, P.Geo) reveals that heavy metal trace elements values from the Murdock Mountain 2025 drill program are an order-of-magnitude lower than thresholds established by the AAPFCO."

ORGANIC 10% P₂O₅ PRICE ESTIMATE RANGE BULK, DELIVERED CALIFORNIA

\$550-\$900 per ton for bulk, OMRI certified, 10% P₂O₅ direct application phosphate rock shipped by rail from NE Nevada¹.

This range is based on:

- Retail OMRI listed mineralized phosphate (≈10% P₂O₅) sells for the equivalent of \$4,000-\$11,000/ton in small bags – but retail packaging is not representative of bulk pricing. Bulk pricing is typically 10-20× lower than retail.
- Rail freight from NE Nevada to Central Valley California is a short haul western corridor with typical rail freight for bulk minerals in the western U.S. of \$35-\$70 per ton.
- OMRI or CDFA Organic certification typically adds \$40-\$120 per ton premium for bulk minerals.
- A 10% P₂O₅ direct application rock is typically valued at 15-25% of MAP/DAP price on a P₂O₅ adjusted basis.
- Given MAP/DAP bulk prices in California often run \$600-\$900/ton, this aligns with a \$550-\$900/ton valuation for certified direct application rock.

1. Disclosure of information on other Company's phosphate projects is not intended to suggest that NOP's project has similar mineralization or economic potential. Such information is provided for general industry context only, and is not necessarily indicative of the mineralization on NOP's property.

References:
California Organic Fertilizer Suppliers Directory
Ferti Organic Rock Phosphate 0 14 0 (Retail Pricing)

Organic Fertilizer Manufacturers in California
Rock Dust Local – Climate Smart Farm Price Sheet (2024)
IndustryNet – Organic Fertilizer Suppliers in California

PROJECT UPDATE **EXPLORATION & PERMITTING**

- Drilling has begun on the remaining 6 km of strike to continue on from 2025 hole #6
- Major milestone, May-June: to complete drilling across 6.6 km strike length and release results along with phosphate resource potential
- NOP may also drill a few parallel holes, up the mountain 100m +/- from the total 6.6 km as drilling progresses, to add width of the intersection to meet 43-101 and PEA requirements
- To secure all known strike extensions secured across three additional Permit areas; prospecting and Environmental Assessments underway
- Ongoing collaboration with BLM, NDOW, and environmental consultants to ensure full compliance and protection of habitat and wildlife, including sage grouse
- Upcoming milestones in New Areas:
 - Confirm phosphate-bearing outcrops
 - Plan follow-up drilling, Advance habitat protection and mitigation strategies to support permitting

FORWARD LOOKING STATEMENTS

This presentation is not intended as a solicitation or offering of securities in any jurisdiction and the information contained herein in no way should be construed or interpreted as such. No securities commission or other regulatory authority in Canada or any other country or jurisdiction has in any way passed upon this information and no representation or warranty is made by Silver Eagle Mines Inc. (the “Company”) to that effect.

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This presentation includes and is based in part upon forward-looking statements and forward-looking information (collectively, “forward-looking statements”) within the meaning of applicable Canadian and US securities legislation. All statements included herein, other than statements of historical fact, including, without limitation, plans for and intentions with respect to the company's capitalization, preparation of technical reports, IPO and application for listing on the CSE, properties, proposed exploration and drilling programs, budgets, projected expenditures, quality of resources or reserves, timing of permitting, construction and production and other milestones, are forward-looking statements. Although Silver Eagle Mines Inc. (the “Company”) believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically, but not always, identified by words such as: believe, expect, anticipate, intend, estimate, postulate and similar expressions, or are those, which, by their nature, refer to future events. The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward looking statements as a result of various factors, including, but not limited to, the Company's ability to advance its various projects, variations in the nature, quality and quantity of any mineral deposits that may be located, variations in the market price of any mineral products the Company may produce or plan to produce, inherent uncertainties in estimating mineral resources, the Company's inability to obtain any necessary permits, consents or authorizations required for its activities, the Company's inability to produce minerals from its properties successfully or profitably, to continue its projected growth, to raise the necessary capital or to be fully able to implement its business strategies, regulatory restrictions, defective title to mineral claims or property, and other risks and uncertainties. There can be no assurance that such forward-looking statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. The Company undertakes no obligation to reissue or update any forward-looking statements as a result of new information or events after the date hereof except as may be required by law. All forward-looking statements and information herein are qualified by this cautionary statement.

Cautionary Note to Investors regarding Adjacent or Similar Properties

This presentation contains information with respect to adjacent or similar mineral properties in respect of which the Company has no interest or rights to explore or mine. The Company advises US investors that the US Securities and Exchange Commission's mining guidelines strictly prohibit information of this type in documents filed with the SEC. Readers are cautioned that the Company has no interest in or right to acquire any interest in any such properties, and that mineral deposits on adjacent or similar properties are not indicative of mineral deposits on the Company's properties.

**ORGANIC
DIRECT
APPLICATION
RAW ROCK
PHOSPHATE**

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NEVADA  **ORGANIC PHOSPHATE**

**CSE NOP
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